



## *Roger T. Ciacco, CPA, CFP<sup>(R)</sup>*

**ROGER CIACCO, CPA, CFP<sup>(R)</sup>** is the managing partner of the accounting and business advisory firm, **Satty, Levine & Ciacco, CPAs, P.C.** He started at the firm after earning his degree from Pace College in 1969, and became a partner in 1976 and managing partner in 1988.

As the lead professional for **SL&C**, Roger is responsible for ensuring that the firm's mission is achieved and each client receives the very best personalized professional service and attention. This is accomplished by increasing the value of the client's business and, at the same time, enhancing the quality of the client's life. An experienced professional, Roger concentrates his efforts on tax planning, succession planning and family wealth preservation. He enjoys one-on-one interaction with clients and working with them to create the most effective means for achieving their specific goals. He seeks to learn all he can about each client and their business. This permits him to offer the most effective advice and develop long-term strategies and relationships.

Understanding that his clients need more than traditional accounting services, the firm launched a separate division in 2001 to provide financial planning services. As manager of Pivotal Planning Group and Pivotal Insurance, Roger completed his training in life, accident and health insurance and became a New York State licensed insurance agent in 2002. Also in 2002, he became a Certified Financial Planner<sup>(R)</sup>.

Roger is a member of the Professional Skills Task Force of the NYSSCPA Nassau Chapter. Mr. Ciacco was the chairperson of the New York State Society of CPA Nassau Chapter's Managing Partners' Committee, and is an active member of the American Institute of CPAs ("AICPA") and the C.W. Post Tax Institute. Mr. Ciacco was featured in "Who's Who in Accounting" in the July, 2006 **Long Island Business News** and the article, "*ADDING IT UP: In the Nitty-Gritty World of Accounting, Ciacco Counts*," in the ***Long Island Business Journal*** and ***Builder & Remodeler*** magazine.



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